

**REVISED  
TENTATIVE  
AGENDA\***

**JOINT COMMITTEE ON FIDUCIARY FINANCIAL INSTITUTIONS OVERSIGHT**

December 1, 2022

**Thursday, December 1  
All Day Session  
Room 548-S—Statehouse**

Harmony: <http://sg001-harmony.sliq.net/00287/Harmony/en/PowerBrowser/PowerBrowserV2/20221201/-1/15341>  
YouTube: <https://youtu.be/rJQeQzD2dug>

- 10:00 a.m. Welcome and Introductions; Approval of December 7, 2021, Minutes
- 10:05 a.m. Overview of Fiduciary Financial Institutions' Legislation and Law, 2022 Session
- Melissa Renick, Kansas Legislative Research Department
- 10:15 a.m. Update on Fiduciary Financial Institutions' Operation in the State of Kansas
- Representatives of the Office of the State Bank Commissioner
    - David Herndon, State Bank Commissioner
    - Tim Kemp, Deputy Bank Commissioner
    - Brock Roehler, General Counsel
  - Representatives of the Beneficial Company Group, LP
    - Derek Fletcher, President and Chief Fiduciary Officer
    - Alan Deines, Managing Director and Co-Head, Fiduciary Financial Institutions
    - Brad Heppner, Founder and Chief Executive Officer
    - Jeff King, Crossroads Legal Solutions
- 11:45 a.m. Update on the Technology-enabled Fiduciary Financial Institutions Development and Expansion Fund and Distribution to Economic Growth Zones and Promotion of the Development, Growth, and Expansion
- Rachel Willis, Director of Legislative Affairs, Kansas Department of Commerce
- 12:15 p.m. Lunch
- 1:30 p.m. Committee Discussion with Conferees; Committee Discussion and Direction for the Committee Report to the 2023 Legislature
- 3:00 p.m. Adjourn

\* Any individual with a disability may request accommodation in order to participate in committee meetings. Requests for accommodation should be made at least two working days in advance of the meeting by contacting Legislative Administrative Services at (785) 296-2391 TTY: 711